

University of Central Florida
UCF Financials Next Gen Project Weekly Status
 Week ending June 1, 2018 (report covers past two weeks)

Health Indicators

Overall	
Schedule	
Budget	
Scope	

Normal	
Caution	
Risk	

Sponsors & Management

Tracy Clark	Executive Sponsor
Rebecca Vilsack	Project Sponsor
Varsha Das, Mark Wray	Project Managers

Project facts

Start date	6/1/2018
End date	9/16/2019
Project information	Next Gen Project Website

Past 2 Week's Accomplishments

- 5/21/18 - conducted Next Gen-Wahoo project manager and sponsor standing meeting
- 5/22/18 – participated in Huron's final report presentation on eRA Discovery and Planning phase
- 5/24/18 – facilitated Next Gen expanded stakeholder meetings with:
 - Facilities and Safety Business Office discussions about various sub-systems such as AssetWorks, AiM, EnergyCap, Parking, and others
 - Business Services team for integration discussion of CoA impacts to subsystems
 - IKM to discuss the impacts of the CoA redesign on various sub-systems such as RDS, Faculty Activity Report, and Pegasus Mine Portal
- 5/25/18 – additional expanded stakeholder meetings with:
 - Computer Store team for integration discussion on the CounterPoint system
 - UCF IT for basic information sharing and discussions about subsystem impacts of the CoA redesign on the continued use of the DAL for TPC and Telecom work order authorizations, the IT Cost Optimization report, and Staff Management tool, among other programs
- 5/25/18 – Conducted regular, weekly, standing meeting with HRIS team and supporting UCF IT EAD team members
- 5/29/18 – Completed fit-gap session on Billing and A/R for non-sponsored projects
- 5/29/18 – conducted Next Gen-Wahoo project manager and sponsor standing meeting
- 5/31/18 - Chart of Accounts Redesign value setting team reporting 95% completion of task – 100% completion of value set numbering and chartfield crosswalk mapping expected Monday, June 3
- 6/1/18 - Facilitated and participated in onsite requirements analysis workshop between UCF HR and Huron Consulting

Next Week's Goals

- Analyze and prepare value sets and chartfield crosswalk documentation for campuswide release and announcement
- Continue expanded stakeholder meetings with College of Medicine, SDES, Student Financials, and continue fit-gap sessions scheduled previously
- Conduct meeting to plan details of the customer scrubbing activity
- Meet with UCF IT on requirements for FIRO and FIGRCONV databases

GET TO GREEN

- Ensure new chartfield value set numbering and crosswalk mapping are completed, evaluated, and approved to enable communication to campuswide audience.

ISSUES

- No issues since prior report.

RISKS

- Failure to complete value setting and chartfield mapping activity by the extended June 3 deadline poses a risk to the Next Gen project as it is currently scoped. Risk remains open until that task is completed.