



FINANCIALS FOCUS GROUP MEETING

APRIL 9, 2021



Follow Live on Twitter:
[#FFGApril2021](#)



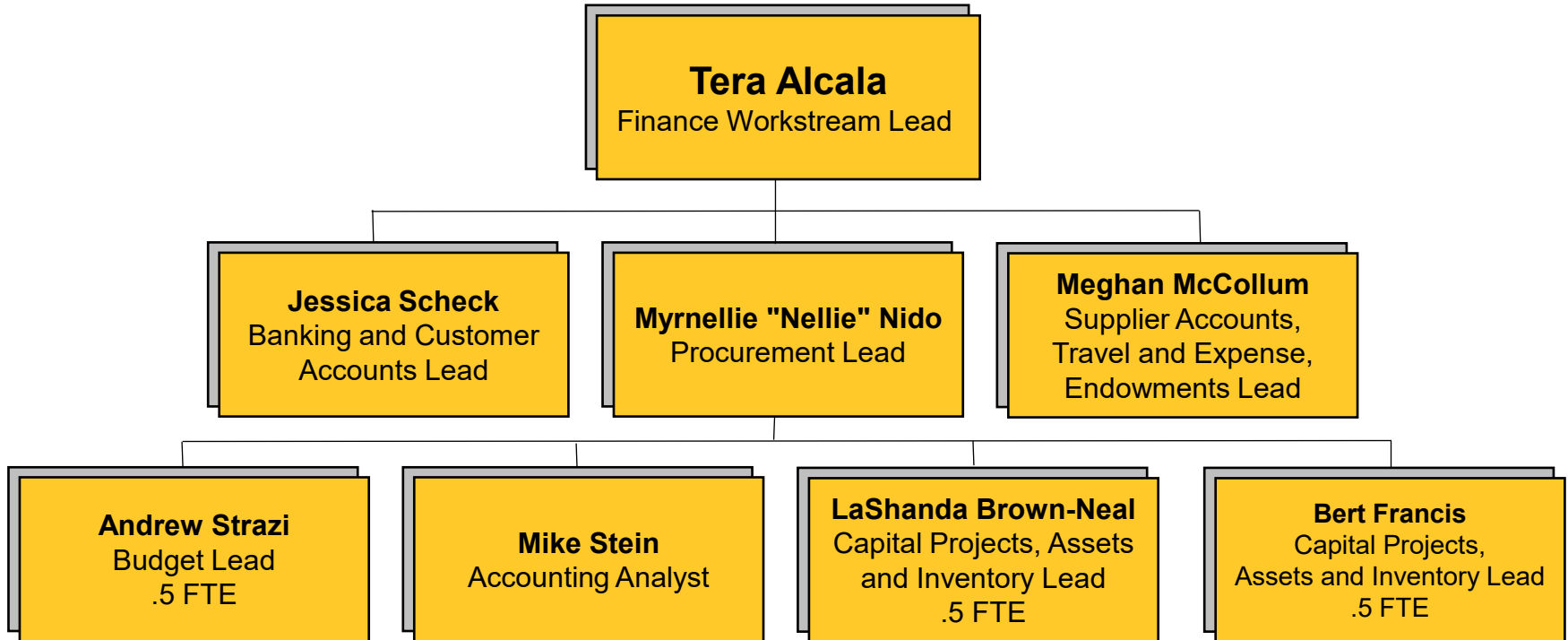
UCF



Continuing Business

- ❖ Knight Vision Update
- ❖ Workday Adaptive Planning implementation update

KV Finance Workstream Team



Knight Vision Finance Activities

- Workday foundation data model prototype development
 - One FDM for UCF and all DSOs
 - Key stakeholders/DSOs review late April/May
- Workday design sessions with Accenture
 - Core concept review – initial round
 - Specific business processes – next round
- Deeper dive meetings (as needed)
- Data gathering for configuration and conversion
- Workday reporting functionality assessment
- Project team training

Resources

➤ Learn More...

- New Budget Model - <https://fa.ucf.edu/budgetredesign/>
- Adaptive Planning - <https://knightvision.it.ucf.edu/adaptive-planning/>
- Knight Vision - <https://knightvision.it.ucf.edu/>

➤ Questions? Contact...

KV Finance Team

CCAG – Campus Community Advisory Group

Email: knightvision@ucf.edu

What is **Workday Adaptive Planning**?



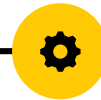
Cloud-based budgeting solution that will support the evolving needs of UCF



Supports the new [UCF Budget Model Redesign Initiative](#) launched in 2018



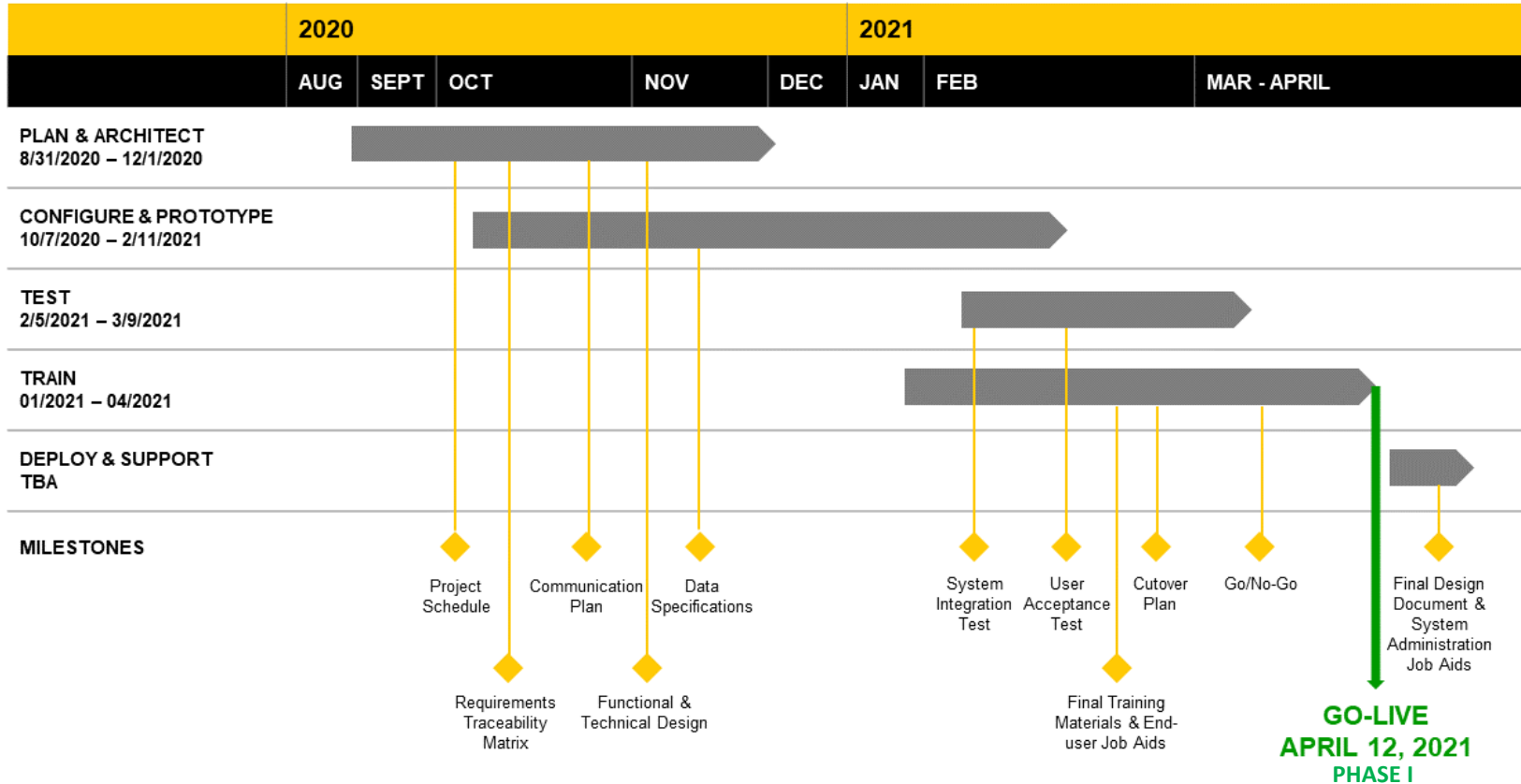
Collaborative environment for financial planning, budgeting, and forecasting



Integrated cloud system serving as a pre-launch to [Knight Vision](#)



ADAPTIVE PLANNING IMPLEMENTATION TIMELINE



Learn More - Adaptive Planning

- ❖ Learn more by viewing our *Getting Started with Adaptive Planning* video on [UCF Adaptive Planning](#) webpage.
- ❖ The following helpful resources can be found on our webpage:
 - ✓ [How to Request DAL Authorization to Access Adaptive Planning](#)
 - ✓ [Adaptive Quick Start Reference Guide](#)
 - ✓ [Adaptive Planning video tutorials](#)
- ❖ Contact the Financials Service Desk (fntrain@ucf.edu) or your college/division executive budget director for more information.



New Business - FSS

- ❖ Financials Support Services (FSS) is now under the umbrella of UCF IT
 - ✓ Operations, service level and support will remain intact
 - ✓ Financials Service Desk will continue to be operational



New Business - FFG

- ❖ Financials Focus Group (FFG) meeting facilitation will transfer over to Financial Affairs
 - ✓ Danta White, Assistant Vice President, Administrative Affairs and University Controller
- ❖ FSS will continue to be involved

New Business

Financial Affairs

Personnel Updates

- ❖ Tax, Payables, and Procurement
- ❖ Financial Reporting and General Accounting
- ❖ Budget
- ❖ Treasurer



New Business

Financial Affairs

- ❖ Travel Update
- ❖ CARES Reimbursements
- ❖ COVID-19 Departments Budget/Cash Balances



New Business

UCF Financials

- ❖ New Webcourses:
 - ✓ FCM130: Colors of Money
 - ✓ FCM131: Expenditures 101
 - ✓ ADP100: Adaptive Planning Navigation Basics
 - ✓ ADP101: Basic Web Reporting in Adaptive Planning
 - ✓ ADP102: Accessing Sheets and Data Entry in Adaptive Planning



New Business

UCF Financials

- ❖ Annual Departmental Authorization List (DAL) Verification
 - ✓ [UCF policy number 3-207.1](#), annual DAL verification is required by designated RFO/ DDC
 - ✓ Deadline April 16

**Thank You for
Attending the FFG**

