



ADDY NOTE



FINANCIALS
REFERENCE
DATABASE

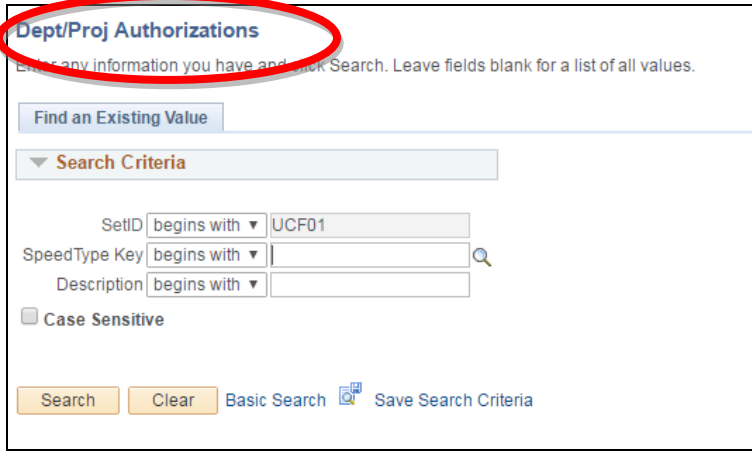
ATTENTION:

This Addy Note is a procedural resource for the UCF Financials Reference Database, which only contains data prior to July 1, 2022.

Inquiring on the DAL for Department/Project Authorizations

This Addy Note explains how to search for employees on the Departmental Authorization List using a department or project, in order to see a list of employees associated with the department or project and the employee's corresponding delegated DAL/security access.

Please note: This information will not be available for all UCF Financials users.

| Step | Action |
|------|--|
| 1. | <p>Navigate to: Main Menu > Departmental Authorizations > Dept/Proj Authorizations.</p>  |







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| Step | Action |
|------|--|
| 2. | <p>Begin by entering UCF01 in the SetID field.</p> <div data-bbox="305 520 1052 961"><p>Dept/Proj Authorizations</p><p>Enter any information you have and click Search. Leave fields blank for a list of all values.</p><p>Find an Existing Value</p><p>▼ Search Criteria</p><p>SetID begins with ▼ UCF01</p><p>SpeedType Key begins with ▼ <input type="text"/> </p><p>Description begins with ▼ <input type="text"/></p><p><input type="checkbox"/> Case Sensitive</p><p>Search Clear Basic Search  Save Search Criteria</p></div> |
| 3. | <p>Click the lookup icon beside the SpeedType Key field. This will open a pop-up window.</p> <p>Note: If you already know your SpeedType Key, enter it in the field, and proceed to Step 7.</p> <div data-bbox="305 1234 1052 1675"><p>Dept/Proj Authorizations</p><p>Enter any information you have and click Search. Leave fields blank for a list of all values.</p><p>Find an Existing Value</p><p>▼ Search Criteria</p><p>SetID begins with ▼ UCF01</p><p>SpeedType Key begins with ▼ <input type="text"/> </p><p>Description begins with ▼ <input type="text"/></p><p><input type="checkbox"/> Case Sensitive</p><p>Search Clear Basic Search  Save Search Criteria</p></div> |



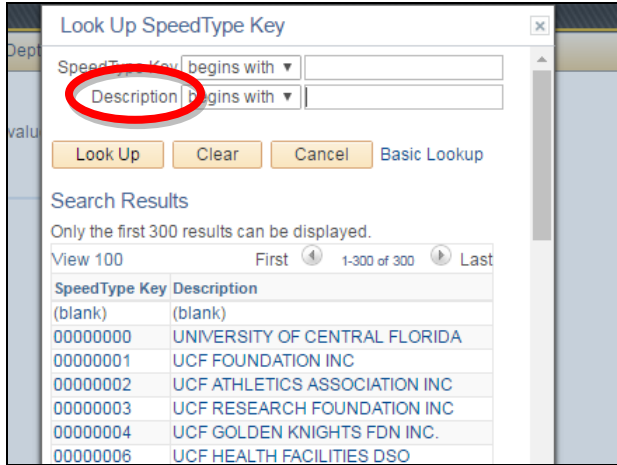
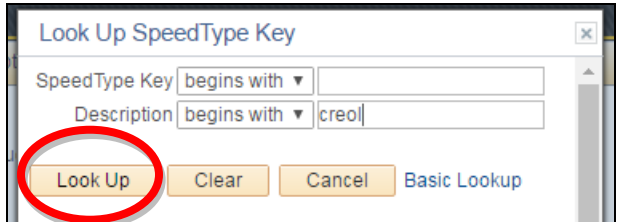
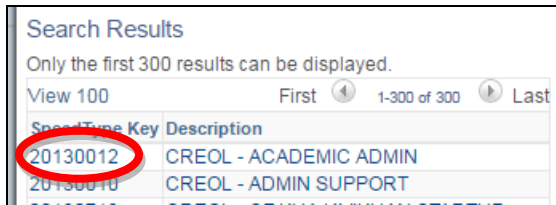
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|---------------|---|---------------|-------------|----------|------------------------|----------|-------------------------------|----------|--------------------|----------|-------------------------------|----------|-----------------------------|----------|-----------------------------|----------|---------------------------|
| 4. | <p>Enter the name of the department or project (or a portion of the name) in the Description field. In this example, we will type in “creol”.</p>  <table border="1"><thead><tr><th>SpeedType Key</th><th>Description</th></tr></thead><tbody><tr><td>(blank)</td><td>(blank)</td></tr><tr><td>00000000</td><td>UNIVERSITY OF CENTRAL FLORIDA</td></tr><tr><td>00000001</td><td>UCF FOUNDATION INC</td></tr><tr><td>00000002</td><td>UCF ATHLETICS ASSOCIATION INC</td></tr><tr><td>00000003</td><td>UCF RESEARCH FOUNDATION INC</td></tr><tr><td>00000004</td><td>UCF GOLDEN KNIGHTS FDN INC.</td></tr><tr><td>00000006</td><td>UCF HEALTH FACILITIES DSO</td></tr></tbody></table> | SpeedType Key | Description | (blank) | (blank) | 00000000 | UNIVERSITY OF CENTRAL FLORIDA | 00000001 | UCF FOUNDATION INC | 00000002 | UCF ATHLETICS ASSOCIATION INC | 00000003 | UCF RESEARCH FOUNDATION INC | 00000004 | UCF GOLDEN KNIGHTS FDN INC. | 00000006 | UCF HEALTH FACILITIES DSO |
| SpeedType Key | Description | | | | | | | | | | | | | | | | |
| (blank) | (blank) | | | | | | | | | | | | | | | | |
| 00000000 | UNIVERSITY OF CENTRAL FLORIDA | | | | | | | | | | | | | | | | |
| 00000001 | UCF FOUNDATION INC | | | | | | | | | | | | | | | | |
| 00000002 | UCF ATHLETICS ASSOCIATION INC | | | | | | | | | | | | | | | | |
| 00000003 | UCF RESEARCH FOUNDATION INC | | | | | | | | | | | | | | | | |
| 00000004 | UCF GOLDEN KNIGHTS FDN INC. | | | | | | | | | | | | | | | | |
| 00000006 | UCF HEALTH FACILITIES DSO | | | | | | | | | | | | | | | | |
| 5. | <p>After typing in “creol”, click the Lookup icon.</p>  | | | | | | | | | | | | | | | | |
| 6. | <p>Select the SpeedType.</p>  <table border="1"><thead><tr><th>SpeedType Key</th><th>Description</th></tr></thead><tbody><tr><td>20130012</td><td>CREOL - ACADEMIC ADMIN</td></tr><tr><td>20130010</td><td>CREOL - ADMIN SUPPORT</td></tr></tbody></table> | SpeedType Key | Description | 20130012 | CREOL - ACADEMIC ADMIN | 20130010 | CREOL - ADMIN SUPPORT | | | | | | | | | | |
| SpeedType Key | Description | | | | | | | | | | | | | | | | |
| 20130012 | CREOL - ACADEMIC ADMIN | | | | | | | | | | | | | | | | |
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|---------|---|---------------------------------|------------|--------------------------|------------|---|--|-------------------------------|------------|---|--|------------------------------|------------|---|--|-------------------------------|------------|---|--|------------------------------|------------|---|--|---------------------------------|------------|
| 7. | <p>Your selected SpeedType will now be inserted, and the pop-up window will close. Click Search.</p> <div data-bbox="305 556 1031 1024" style="border: 1px solid black; padding: 5px;"> <p>Dept/Proj Authorizations Enter any information you have and click Search. Leave fields blank for a list of all values.</p> <p>Find an Existing Value</p> <p>▼ Search Criteria</p> <p>SetID begins with ▼ UCF01</p> <p>SpeedType Key begins with ▼ 20130012</p> <p>Description begins with ▼</p> <p><input type="checkbox"/> Case Sensitive</p> <p>Search Clear Basic Search Save Search Criteria</p> </div> | | | | | | | | | | | | | | | | | | | | | | | | |
| 8. | <p>The Dept/Proj Authorizations page contains a list of employees associated with the department or project and the employee's corresponding delegated DAL/security access.</p> <p>Please note: The Name and EmplID is intentionally blank below, but will display for the user.</p> <div data-bbox="305 1291 1409 1596" style="border: 1px solid black; padding: 5px;"> <p>SpeedType 20130012 CREOL - ACADEMIC ADMIN</p> <p>Personalize Find First 1-29 of 29 Last</p> <table border="1"> <thead> <tr> <th>Empl ID</th> <th>Name</th> <th>Department Authorization</th> <th>As Of Date</th> </tr> </thead> <tbody> <tr> <td>1</td> <td></td> <td>AXA-Auxiliary Purch (Approve)</td> <td>01/19/2016</td> </tr> <tr> <td>2</td> <td></td> <td>CSA-Cashiers Check (Approve)</td> <td>01/19/2016</td> </tr> <tr> <td>3</td> <td></td> <td>AXA-Auxiliary Purch (Approve)</td> <td>01/19/2016</td> </tr> <tr> <td>4</td> <td></td> <td>CSA-Cashiers Check (Approve)</td> <td>01/19/2016</td> </tr> <tr> <td>5</td> <td></td> <td>FSI-Financials System (Inquiry)</td> <td>01/19/2016</td> </tr> </tbody> </table> </div> | Empl ID | Name | Department Authorization | As Of Date | 1 | | AXA-Auxiliary Purch (Approve) | 01/19/2016 | 2 | | CSA-Cashiers Check (Approve) | 01/19/2016 | 3 | | AXA-Auxiliary Purch (Approve) | 01/19/2016 | 4 | | CSA-Cashiers Check (Approve) | 01/19/2016 | 5 | | FSI-Financials System (Inquiry) | 01/19/2016 |
| Empl ID | Name | Department Authorization | As Of Date | | | | | | | | | | | | | | | | | | | | | | |
| 1 | | AXA-Auxiliary Purch (Approve) | 01/19/2016 | | | | | | | | | | | | | | | | | | | | | | |
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| 3 | | AXA-Auxiliary Purch (Approve) | 01/19/2016 | | | | | | | | | | | | | | | | | | | | | | |
| 4 | | CSA-Cashiers Check (Approve) | 01/19/2016 | | | | | | | | | | | | | | | | | | | | | | |
| 5 | | FSI-Financials System (Inquiry) | 01/19/2016 | | | | | | | | | | | | | | | | | | | | | | |