




SBL REPORT UPDATES BUDGET FOCUS GROUP

November 13, 2015

TREE VIEWER

UCF Financials 

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Tree Viewer



SetID UCF01 Last Audit Valid Tree







Effective Date 01/01/1900 Status Active


Tree Name FX_GL_REPORTS GL Reports

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-  ALL_REPORTS - All Reports
 -  ~~SBL_REPORTS - SBL Reports~~ 
 -  MONTHLY - Monthly
 -  QUARTERLY - SBL Quarterly Reports
 -  DEVELOPERS_ONLY - Development Reports

 Notify

STANDARD BUDGET LEDGER REPORTS



✓ 28 SBL Reports

Search Results

View All First 1-28 of 28 Last

Business Unit	Report ID	Description
UCF01	SRCC3_3Y	Budget Planning 3 Year
UCF01	SRCCB_BY	Budget-Actual_CAT BE
UCF01	SRCCM0BY	Budget-Actual_M_CAT_LF
UCF01	SRCCM1BY	Budget-Actual_M_CAT_EG
UCF01	SRCCM7BY	Budget-Actual_M_CAT_CG
UCF01	SRCCM8BY	Budget-Actual_M_CAT_AUX
UCF01	SRCCM_BY	Budget-Actual_M_CAT_ALL BE
UCF01	SRCCM_PY	Revenue & Expenses M_PY
UCF01	SRCCQ0BY	Budget-Actual_Q_CAT_LF
UCF01	SRCCQ1BY	Budget-Actual_Q_CAT_EG
UCF01	SRCCQ7BY	Budget-Actual_Q_CAT_CG
UCF01	SRCCQ8BY	Budget-Actual_Q_CAT_AUX
UCF01	SRCCQ_BY	Budget-Actual_Q_CAT_ALL BE
UCF01	SRCCQ_PY	Revenue & Expenses Q_PY
UCF01	SRCD_BY	Budget-Actual_DEPT BE
UCF01	SRCDC_EY	Budget-Actual_ALL BE Expense
UCF01	SRCDC_RY	Revenue-Actual_ALL BE
UCF01	SRCDM0BY	Budget-Actual_M_DEPT_LF
UCF01	SRCDM1BY	Budget-Actual_M_DEPT_EG
UCF01	SRCDM7BY	Budget-Actual_M_DEPT_CG
UCF01	SRCDM8BY	Budget-Actual_M_DEPT_AUX
UCF01	SRCDM_AY	Budget Allocation Final
UCF01	SRCDM_BY	Budget-Actual_M_DEPT_ALL BE
UCF01	SRCDQ0BY	Budget-Actual_Q_DEPT_LF
UCF01	SRCDQ1BY	Budget-Actual_Q_DEPT_EG
UCF01	SRCDQ7BY	Budget-Actual_Q_DEPT_CG
UCF01	SRCDQ8BY	Budget-Actual_Q_DEPT_AUX
UCF01	SRCDQ_BY	Budget-Actual_Q_DEPT_ALL BE

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UCF01	SRCCQ7BY	Budget-Actual_Q_CAT_CG
UCF01	SRCCQ8BY	Budget-Actual_Q_CAT_AUX
UCF01	SRCCQ_BY	Budget-Actual_Q_CAT_ALL BE

STANDARD BUDGET LEDGER REPORTS

Monthly Reports

Budget-Actuals: **Categories** on rows

1. Local Funds
2. E&G
3. C&G
4. Auxiliary
5. All Budget Entities

Budget-Actuals: **Departments** on rows

1. Local Funds
2. E&G
3. C&G
4. Auxiliary
5. All Budget Entities

Budget-Actual_M_DEPT_ALL BE

Revenue & Expenses: Prior Year

Budget Planning 3 Year

Expenses Only

Revenue Only

Budget Allocation Tool

Quarterly Reports

Budget-Actuals: **Categories** on rows

1. Local Funds
2. E&G
3. C&G
4. Auxiliary
5. All Budget Entities


Budget-Actuals: **Departments** on rows

1. Local Funds
2. E&G
3. C&G
4. Auxiliary
5. All Budget Entities

Budget-Actual_Q_DEPT_ALL BE

Revenue & Expenses: Prior Year

UNDERSTANDING REPORT DESCRIPTIONS



Report Description Key

Budget-Actual_M_CAT_ALL BE

Proposed budget to actual spending

Report is broken down by months in columns

Categories in rows on report

All Business Entities are included

Descriptor	Meaning	Explanation
M	Monthly	Report displays months in columns
Q	Quarterly	Report displays quarters in columns
CAT	Categories	Categories display in rows on report
DEPT	Department	Departments display in rows on report
ALL BE	All Business Entities	Report includes all business entities (local funds, E&G, C&G, and auxiliary)
LF	Local Funds	Report contains only local funds budget entity
EG	E&G	Report contains only E&G budget entity
CG	C&G	Report contains only C&G budget entity
AUX	Auxiliary	Report contains only auxiliary budget entity

1. Budget Planning 3 Year
2. Budget-Actual_CAT BE
3. Budget-Actual_M_CAT_LF
4. Budget-Actual_M_CAT_EG
5. Budget-Actual_M_CAT_CG
6. Budget-Actual_M_CAT_AUX
7. Budget-Actual_M_CAT_ALL BE
8. Revenue & Expenses M_PY

9. Budget-Actual_Q_CAT_LF
10. Budget-Actual_Q_CAT_EG
11. Budget-Actual_Q_CAT_CG
12. Budget-Actual_Q_CAT_AUX
13. Budget-Actual_Q_CAT_ALL BE
14. Revenue & Expenses Q_PY

15. Budget-Actual_DEPT BE
16. Budget-Actual_ALL BE Expense
17. Revenue-Actual_ALL BE
18. Budget-Actual_M_DEPT_LF
19. Budget-Actual_M_DEPT_EG
20. Budget-Actual_M_DEPT_CG
21. Budget-Actual_M_DEPT_AUX
22. Budget Allocation Final
23. Budget-Actual_M_DEPT_ALL BE

24. Budget-Actual_Q_DEPT_LF
25. Budget-Actual_Q_DEPT_EG
26. Budget-Actual_Q_DEPT_CG
27. Budget-Actual_Q_DEPT_AUX
28. Budget-Actual_Q_DEPT_ALL BE

QUESTIONS?

