



ADDY TIPS



Sponsored Project Analysis Types for Online Journals

The implementation of the UCF Financials Grants module has resulted in changes to the Analysis Type in UCF Financials. This Addy Tip explains how Analysis Types are used to indicate a type of project transaction to assist the downstream processes.

Analysis Types help differentiate transactions on the sponsor's project and UCF's cost share (or match) project for sponsored awards. Fund codes are used to identify cost share transactions to help identify which Analysis Type to use. The fund code on the SpeedType can also provide a hint on when to use a cost share analysis type. Examples of cost share (match) fund codes are 21033, 91533 or 91633.

***Note:** Historically, project expenditure journal lines had an Analysis Type of GLE. If the project is a chargeable sponsor's project, this remains true. If it is a cost share project, the new analysis type of CGE will be used.*

If the journal line relates to revenue transactions (i.e. account code starts with a six), the analysis type remains as GLR for both the chargeable and cost share projects.

Salary Cost Transfer journal entries that used to be made in UCF Financials will now all originate in the HR PeopleSoft system. When those journals are generated in UCF Financials, sponsor's project lines will have the PAY analysis type, but cost share projects will show a CPY analysis type. ***Note:** There will be no journals created in UCF Financials for salary-related transactions.*

The Journal Upload template spreadsheet can be used for journal entries, rather than creating a journal online. It will correctly determine which analysis type is used based on the account and fund code used.

Review of Analysis Types

There is an overnight process that will review analysis types. If incorrect, the line in the Project Costing Resource table will be updated with the correct analysis type. The analysis type on the journal will remain as originally created.