

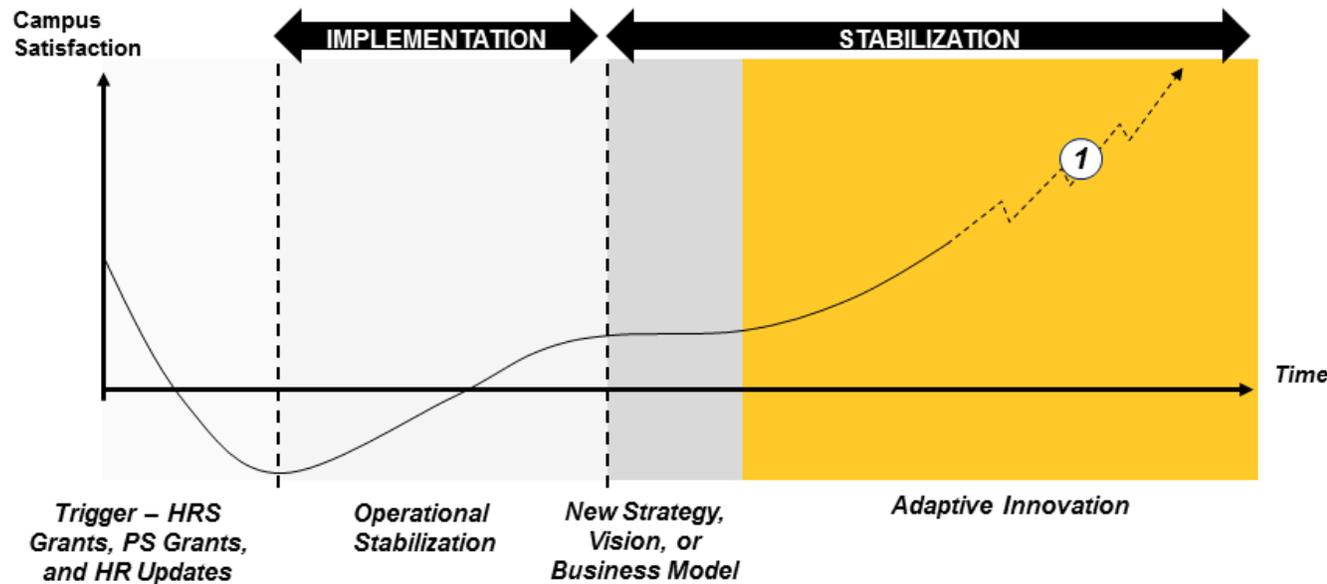


# UCF Rising Updates

Financials Focus Group  
October 11, 2019

# UCF Rising: What to Expect in November

## What to Expect In November



- Operational Impact**
- Research Faculty
  - Department Administrators
  - HR Liaisons
  - Budget Directors
  - Office of Research
  - Office of Animal Welfare
  - Environmental Health & Safety
  - Institutional Review Board
  - Finance & Accounting
  - Human Resources

- System Transformations**
- Argis to HRS Suite
  - HRS
  - PARIS
  - AURORA
  - PeopleSoft Financials
  - PeopleSoft HR

① Short-term recovery with long-term restoration of growth and performance



# UCF Financials Key Dates

- October Month End Close activities begin October 29 - 31
- UCF Financials unavailable November 1 - 6
- UCF Financials “read only” application available November 4 - 6
  - Can run queries and reports
  - Access through normal UCF Financials link
- Updated UCF Financials available November 7

# UCF Financials DataMart

- Available during downtime
  - Data as of October 31
- On November 8
  - Will be refreshed with new data
  - Salary encumbrances from Human Capital Management will be available
  - New Budget Ledger for Sponsored Projects

# Payroll Changes Impacting UCF Financials

- Projects and departments will have salary encumbrances
  - Discussions are occurring related to budget for departments ONLY regarding a 3-month grace period to allow units the opportunity to address issues without receiving budget exceptions
- Salary cost transfers must be entered in the HCM PeopleSoft system
- Journal entries in General Ledger (GL) regarding salaries are disallowed



# Payroll Changes Impacting UCF Financials

- Reports on payroll must be run in the HCM PeopleSoft system
- Composite Fringe calculations will be completed in HCM versus UCF Financials



# Changes within UCF Financials

- Budget Position Report for an Award
  - New report & Addy Note
- Spreadsheet Journal Upload
  - New spreadsheet & Addy Note
  - Journal upload will **only** work with Windows 10
- Payroll encumbrances are reflected in Budget Position Report (as of November 30)
- Activity GRANT for sponsored projects will be part of speedtype and speedchart

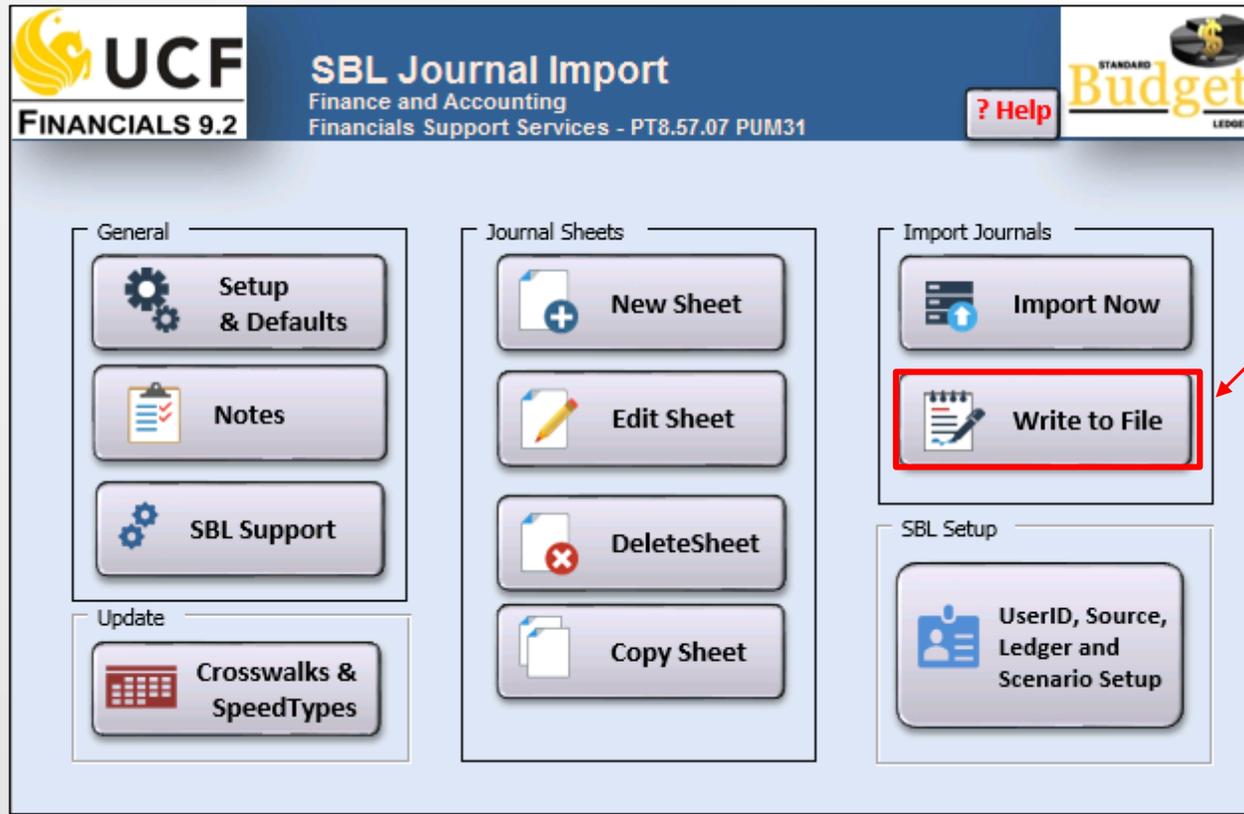
# Sponsored Projects Changes

- Sponsored Projects have GRANT Activity
- Four budget levels are now reduced to one
- Project Purchase Orders (POs) will be rolled



# New Option for Journal Upload

Effective November 7, 2019



Second template  
upload option

- Preferred upload option for 10+ lines
- Updated Addy Notes & Video Demo to be released on FSS website
- Addy Note – “Upload Journal Created from a Template”

Remember to check the FSS website for announcements and Addy Notes/Tips!

# UCF Rising - Updates

- UCF Rising Project Website: <https://rising.it.ucf.edu/>
  - FAQs are being frequently added
- New Addy Notes/Tips: <https://financials.ucf.edu>

